

# Individuals with Disabilities Education Act, Part B (IDEA-B)

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# Agenda

- Local Application and Guidelines
  - Maintenance of Effort (MOE)
  - Coordinated Early Intervening Services (CEIS)
- FY 2010 Entitlement Allocations
  - Estimated Regular IDEA-B Entitlement
  - American Recovery and Reinvestment Act (ARRA)/Stimulus
- Initial Budget Requests
- Budget Adjustment Requests (BAR)
- Regional Educational Cooperative State Directed Activity Allocations (SDAA)
- Local Educational Agencies (LEA) Sub-grant Awards
- Invoicing for IDEA-B State Level Activity Funding (contracts and/or sub-grant awards)



# GUIDELINES FOR IDEA-B LOCAL APPLICATION ENTITLEMENT and PRESCHOOL SUB-GRANTS

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# Maintenance of Effort (MOE)

- Pages 7 – 9 and Appendix D of the of the Local Application Guidelines.
- MOE calculation table available on page 8 of the Local Application Guidelines.
- If the LEA plans to adjust its local MOE a short narrative describing the applicant's plan for shifting local fund resources to ESEA-type activities is to be included with the local application.

# Calculating MOE,

## Job Classes:

- 1412 – Teachers Special Ed
- 1712 – Instructional Assistants
- 1311 - Diagnosticians
- 1312 – Speech Pathologists
- 1313 – Occupational Therapists
- 1314 - Therapists (rec. & physical)
- 1315 - Psychologists
- 1316 – Audiologists
- 1317 – Interpreter
- 1318 – Specialists
- 1319 – Special Education Assistants (Non-Instructional)

## Object Codes: (contracted Staff

- 53211 - Diagnosticians
- 53212 - Speech Therapists
- 53213 - Occupational Therapists
- 53214 – Physical/Recreational Therapists
- 53215 – Psychologists / Counselors
- 53216 - Audiologists
- 53217 - Interpreters
- 53218 – Specialist (Special Education)
- 53219 – Special Education Assistants (Non-Instructional)

# Reduction to MOE

FY 2010 Entitlement Allocations  
(subtract) FY 2009 Entitlement Allocations  
Increased Difference  
(multiplied) 0.5 (50%)  
Maximum Reduction in MOE  
(subtract) Amount Set Aside for CEIS  
Allowable Reduction to MOE

# Coordinate Early Intervening Services (CEIS)

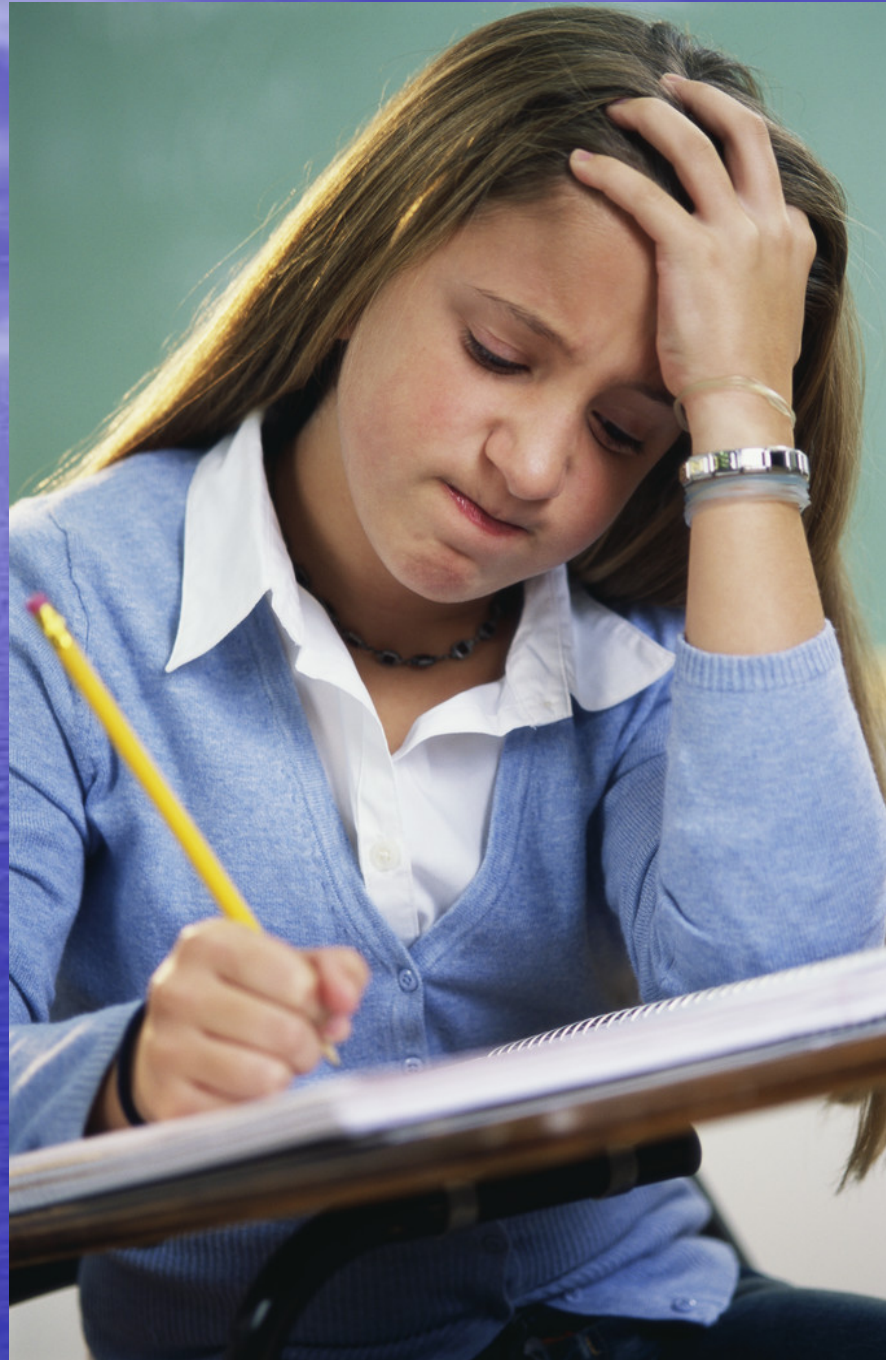
- LEAs may set aside up to 15% of their combined basic and preschool entitlement allocations for CEIS.
- Pages 5, sub-section B(3)(2) and Appendix C of the of the Local Application Guidelines.
- Objective 4 = voluntary CEIS, fund code 24112
- Objective 5 = mandatory CEIS; fund code 24112.
- Each LEA that develops and maintains coordinated, early intervening services must annually report to the SEB on:
  - The number of children served under 34 CFR 300.226 who received early intervening services; and
  - The number of children served under 34 CFR 300.226 who received early intervening services and subsequently receive special education and related services under Part B of IDEA during the preceding two year period.

# Entitlement Allocations

- Basic Entitlement
  - Fund Code **24106**
- Preschool Entitlement
  - Fund Code **24109**
- Coordinated Early Intervening Services
  - Fund Code **24112** (*Subtracted from 24106 and 24109 where applicable*)
- Private School Proportionate Share
  - Fund Code **24115** (*Subtracted from 24106 and 24109 where applicable*)

# American Reinvestment and Recovery Act Allocations (ARRA)

- Stimulus Basic Entitlement
  - Fund Code **24206**
- Stimulus Preschool Entitlement
  - Fund Code **24209**
- Stimulus Coordinated Early Intervening Services
  - Fund Code **24212** (*Subtracted from 24206 and 24209 where applicable*)
- Stimulus Private School Proportionate Share
  - Fund Code **24215** (*Subtracted from 24206 and 24209 where applicable*)
- <http://www.ed.gov/policy/gen/leg/recovery/index.html>



# Initial Budget Requests

- The LEA's FY2009 regular Entitlement allocation is authorized for the estimated initial FY2010 budget authority.
- LEAs are allowed to estimate carryover for initial budget authority, with-in reason.
- Once award letters have been issued for 2010 Regular IDEA-B and ARRA IDEA-B correcting BARs must be initiated by LEA.
- ARRA IDEA-B funding for FY2009 may be budgeted in accordance with the authorizing award letter to LEAs; due April 30,2009.
- Initial budget authority, contingent on the acceptability of the local application.

# Budget Adjustment Requests (BARs)

- Entitlement amounts to be expended by REC on behalf of an LEA are to be budgeted under “Contracts-Interagency” (55914) and require a three-way-agreement.
- BARs should have appropriate authority documentation attached, normally a signed letter and/or agreement.
- Charter school allocations are to be subtracted from LEA’s total allocation and budgeted separately.
- Revenue to be received by the LEA is to be budgeted under revenue code 44500.
- Cash balances at the local level are to be budgeted under revenue code 11112.
- Revenue for prior year expenditures are to be budgeted to revenue code 41980.

# REC State Directed Activities Allocation (SDAA)

- SDAAs are a contract agreement between the NMPED and the State's RECs to support the state's smaller and more rural school districts.
- SDAAs have a contracted scope of work and are calculated by LEA's special education enrollment from the previous year.
- All SDAAs are to be budgeted under fund code 27200 and by specific location code.
- LEAs may budget 27200 with signed authorization from the REC.
- SDAA revenue to LEAs is to flow through the REC, not NMPED.

# LEA Sub-grant Awards

- Sub-grant awards are allocated to LEAs to support a specific scope of work.
- Calculation of sub-grant awards may vary based on the purpose of the award.
- All sub-grant awards are to be budgeted under fund code 24107.
- LEAs may contract with an REC to address the scope of work a sub-grant award.

# Invoicing for IDEA-B State Level Activity Funding (contracts and/or sub-grant awards)

- All State Level Activity reimbursements require an invoice.
- Invoices may be submitted to the attention of Feliz Romero at
  - Special Education Bureau  
120 S. Federal Place  
Santa Fe, NM 87501
  - E-mailed [Feliz.Romero1@state.nm.us](mailto:Feliz.Romero1@state.nm.us)
  - Fax (505) 954-0001



# Questions

Special Education Bureau  
(505) 827-1457

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